



NOTICE TO INDUSTRY

Please be advised that effective August 11, 2009, Pegasus Oil & Gas Inc. was purchased by Harvest Pegasus Inc., a wholly-owned subsidiary of Harvest Energy Trust. Subsequently, on August 13, 2009 Pegasus Oil & Gas Inc. and Harvest Pegasus Inc. amalgamated to form Harvest Pegasus Inc. The amalgamation certificate is located on our website at www.harvestenergy.ca for your reference (Corporate Overview – Industry Notices).

Any questions and inquiries respecting the forgoing should be addressed to LandInquiries@harvestenergy.ca

All future invoices and payments that were previously directed to Pegasus Oil & Gas Inc. should now be addressed to Harvest Pegasus Inc. Please note, any invoices and other correspondence that is sent directly to field office locations should continue to be sent to those locations.

Calgary Address: 2100, 330 5th Avenue SW
Calgary, AB
T2P 0L4

Main contact numbers: Phone: (403) 265-1178
Fax: (403) 265-3490

Accounts Payable Inquiry contact information:
Phone: (403) 233-6666
E-mail: APVendorInquiries@harvestenergy.ca

Thank you for updating your records.

HARVEST PEGASUS INC.

A handwritten signature in blue ink that reads "R Fotheringham".

Robert Fotheringham
Chief Financial Officer