



NOTICE TO INDUSTRY

TO: Addressee

As a result of an internal reorganization, effective as of May 1, 2005, involving a series of amalgamations, amendments, asset transfers and dissolutions, all of the assets previously owned by the following partnerships, corporations and trust are now held by **Viking Holdings Inc.** pursuant to the completion of the transactions described following the list:

**CALPINE NATURAL GAS LIMITED PARTNERSHIP
SJV LIMITED PARTNERSHIP
SEDPEX PARTNERSHIP
KENSINGTON OIL & GAS PARTNERSHIP
KEYWEST ENERGY PARTNERSHIP
VIKING HOLDINGS TRUST
CALPINE NATURAL GAS LIMITED
BHL RESOURCES LTD.
VIKING KENSINGTON INC.
KENSINGTON ENERGY LTD.
1093981 ALBERTA LTD.
REVOLUTION ENERGY INC.
VIKING ENERGY LTD.
VIEWPOINT RESOURCES LTD.**

1. Pursuant to an amalgamation dated April 1, 2005, Viking Kensington Inc. and Kensington Energy Ltd. were amalgamated to form Kensington Energy Ltd.;
2. Pursuant to an amalgamation dated April 1, 2005, Revolution Energy Inc., 1093981 Alberta Ltd. and Kensington Energy Ltd. were amalgamated to form Kensington Energy Ltd.;
3. Pursuant to a Certificate of Amendment dated April 29, 2005, the name of Calpine Natural Gas Limited Partnership was changed to Olaf Energy Limited Partnership;
4. Pursuant to a Partnership Dissolution and Conveyance Agreement made as of April 30, 2005, among KeyWest Energy Partnership, Viking Energy Ltd. and ViewPoint Resources Ltd., KeyWest Energy Partnership was dissolved and its assets were distributed to its partners, being Viking Energy Ltd. and ViewPoint Resources Ltd.;
5. Pursuant to an amalgamation dated May 1, 2005, Calpine Natural Gas Limited, BHL Resources Ltd., Kensington Energy Ltd., Viking Energy Ltd., ViewPoint Resources Ltd., and Viking Holdings Inc. were amalgamated to form Viking Holdings Inc.;
6. Pursuant to a General Conveyance Agreement made as of May 1, 2005 between Viking Holdings Trust and Viking Holdings Inc., Viking Holdings Trust conveyed its assets to Olaf Energy Limited Partnership;

VIKING HOLDINGS INC.

Suite 400 Calgary Place

330 - 5th Avenue S.W., Calgary, Alberta T2P 0L4

Phone: (403) 268-3175 Fax: (403) 266-0058

7. Pursuant to a Partnership Dissolution and Conveyance Agreement made as of May 1, 2005, among SJV Limited Partnership, Viking Holdings Inc. and Olaf Energy Limited Partnership, SJV Limited Partnership was dissolved and its assets were distributed to its partners, being Viking Holdings Inc. and Olaf Energy Limited Partnership;
8. Pursuant to a Partnership Dissolution and Conveyance Agreement made as of May 1, 2005, among Kensington Oil & Gas Partnership, Viking Holdings Inc. and Olaf Energy Limited Partnership, Kensington Oil & Gas Partnership was dissolved and its assets were distributed to its partners, being Viking Holdings Inc. and Olaf Energy Limited Partnership;
9. Pursuant to a Partnership Dissolution and Conveyance Agreement made as of May 1, 2005, among Sedpex Partnership, Viking Holdings Inc. and Olaf Energy Limited Partnership, Sedpex Partnership was dissolved and its assets were distributed to its partners, being Viking Holdings Inc. and Olaf Energy Limited Partnership;
10. Pursuant to a Contribution Agreement made as of May 1, 2005, between Viking Holdings Inc. and Olaf Energy Limited Partnership, Viking Holdings Inc. contributed all of its assets to Olaf Energy Limited Partnership; and
11. Pursuant to an Amended and Restated Limited Partnership Agreement dated as of May 1, 2005, among Viking Holdings Inc., Erik Holdings Trust and Viking Holdings Trust, Viking Holdings Inc., as general partner, agreed to hold legal title to all of the assets or property of Olaf Energy Limited Partnership, for the benefit of Olaf Energy Energy Limited Partnership, in the name of Viking Holdings Inc., and to manage, control, administer and operate the business and affairs of Olaf Energy Limited Partnership.

Copies of the Certificates of Amalgamation and certain of the dissolution and conveyance documents pertaining to the above transactions will be available for review under the heading "Corporate Information / Corporate Structure" on the website of Viking Holdings Inc. (www.vikingenergy.com) until at least December 31, 2005; more complete documentation will be available for viewing at Viking's office at mutually acceptable times. Please address any queries or comments to E. Wayne Sampson, Land Manager, at the letterhead address.

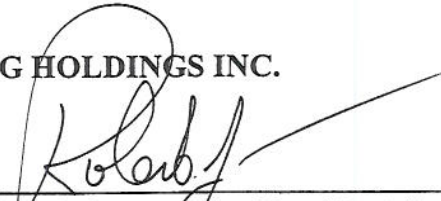
Any notices to be served to Viking Holdings Inc. should be served to the following address:

Viking Holdings Inc.
400, 330 - 5th Avenue S.W.
Calgary, Alberta T2P 0L4

DATED effective the 1st day of May, 2005.

VIKING HOLDINGS INC.

Per: _____


**Rob Morgan, Vice President Operations and
Corporate Development**